Tuesday, September 1, 2026

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
392 mn	▼ -0.29%	782 mn	▼ -0.24%	93 mn	▼ -0.13%	127 mn	▲ 0.08%	533 mn	▼ -0.09%
176,466.9	-508.77	107,178.5	-253.36	52,632.42	-70.30	251,849.4	192.57	69,352.60	-65.03

Market Summary

The stock market on Tuesday remained volatile throughout and concluded the session in the red zone amid heightened uncertainty stemming from the ongoing US-Iran conflict and its impact on global oil prices. The Benchmark KSE-100 index made an intra-day high and low at 177,800.28 (824.61 points) and 176,375.00 (-600.67 points) respectively while closed at 176,466.99 by losing 508.68 points. PKR in today's interbank appreciated by Rs 0.0509 against USD and closed at Rs 277.4637. The value of shares traded during the day was Rs 37.366 billion. Market capitalization stood at around Rs19.729 trillion. Overall, trading volumes for the day decreased to 781 million shares compared with Monday's tally of 931 million. CNERGY was the volume leader with 293.2 million shares, gaining Rs1.05 to close at Rs15.46. It was followed by WAVESAPPR with 71.2 million shares, gaining Rs0.75 to close at Rs0.76 and BOP with 52.3 million shares,gaining Rs0.02 to close at Rs34.99.

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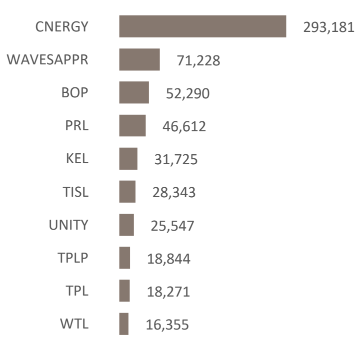
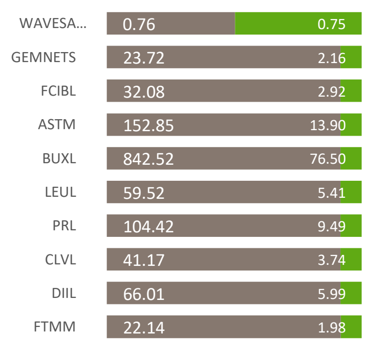
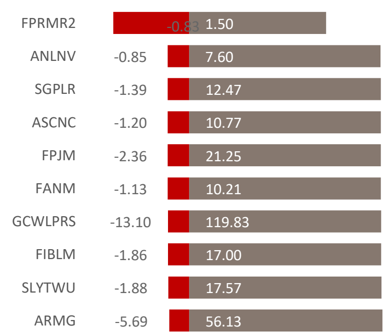
Volume Leaders ('000)



Gainers (PKR)

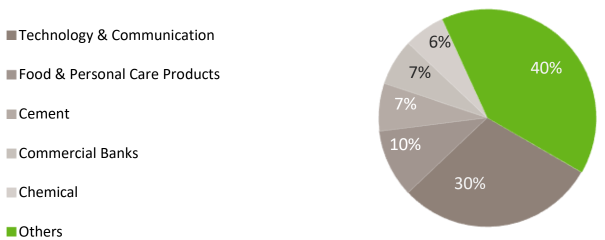


Losers (PKR)



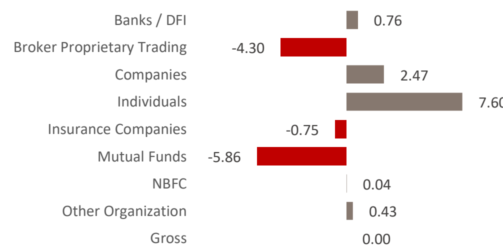
Source: PSX

Overall Sector Turnover (%)

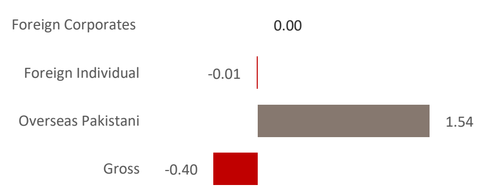


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.33	0.24	-1.13	-0.01	0.28	0.12	-	-0.00	-	0.93	0.76
	Broker Proprietary Trading	0.18	-1.74	0.03	-0.15	0.14	0.18	0.02	-0.10	-0.01	-2.85	-4.30
	Companies	0.09	0.13	-0.00	0.02	0.63	0.08	0.12	0.13	0.01	1.25	2.47
	Individuals	0.87	2.58	0.55	0.14	1.39	-0.30	-0.05	0.42	-0.06	2.06	7.60
	Insurance Companies	-0.28	0.38	0.00	0.13	-0.34	0.00	-0.00	0.00	0.01	-0.64	-0.75
	Mutual Funds	-1.10	-0.58	0.58	-0.16	-1.87	0.06	-0.13	-0.30	0.07	-2.42	-5.86
	NBFC	-	0.00	-	-	-0.00	0.00	-0.00	0.01	-	0.03	0.04
	Other Organization	-0.02	0.08	-0.01	-0.00	-0.13	0.02	0.02	0.03	0.00	0.44	0.43
	LIPI Total	**0.06**	**1.09**	**0.02**	**-0.02**	**0.09**	**0.17**	**-0.02**	**0.20**	**0.01**	**-1.21**	**0.39**

(USD' mn)

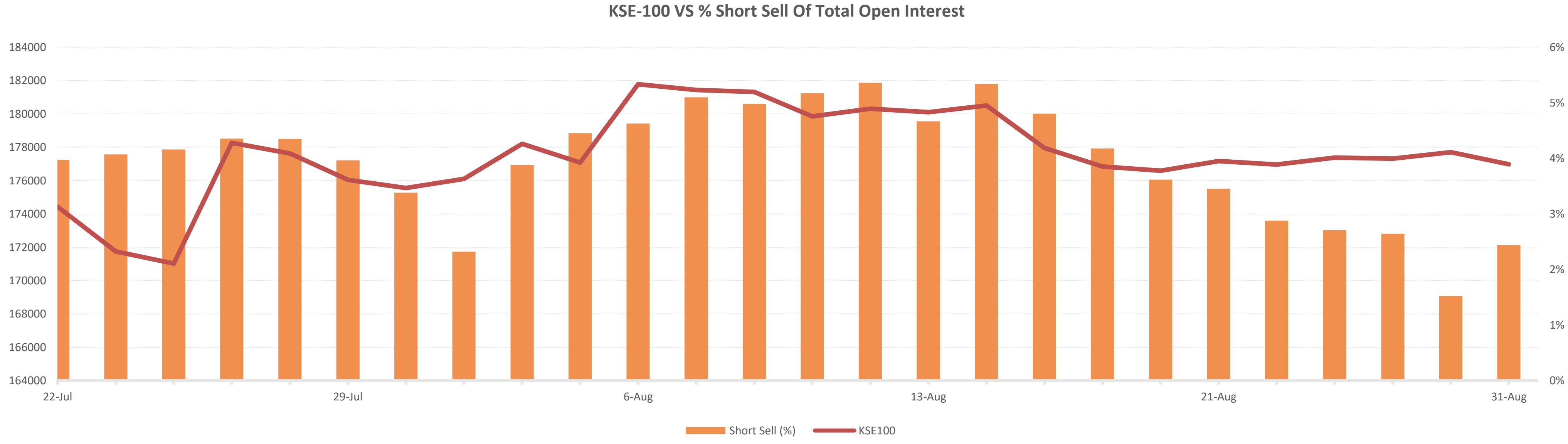
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.24	-1.41	-	-	-0.26	-0.15	-	-0.28	-	0.41	-1.93
	Foreign Individual	-	-	-	-	-	-	-	-	-0.00	-0.01	-0.01
	Overseas Pakistani	0.19	0.31	-0.02	0.02	0.16	-0.02	0.02	0.08	-0.01	0.81	1.54
	Total	**-0.06**	**-1.09**	**-0.02**	**0.02**	**-0.09**	**-0.17**	**0.02**	**-0.20**	**-0.01**	**1.21**	**-0.39**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	31/Aug/26	CLOV	Fossil Energy (Private) Limited	Substantial Shareholder	-	2,000,000	6.78	-2,000,000	-13,560,000
2	31/Aug/26	CSAP	Ahsan Muhammad Saleem	Executive Director	575,000	-	95.00	575,000	54,625,000
3	28/Aug/26	ALAC	Army Welfare Trust	Substantial Shareholder	-	76,587,727	7.71	-76,587,727	-590,491,375

FUTURES OPEN INTEREST



Monday, August 31, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-SEP	6,526	53.37%	2.87%	5,501	18.6% ▲
ATRL-SEP	174	47.57%	0.41%	135	28.9% ▲
PIAHCLA-SEP	4,662	33.62%	2.46%	5,120	9.0% ▼
NRL-SEP	331	16.20%	1.26%	205	61.3% ▲
UNITY-SEP	2,224	14.99%	0.41%	85	2521.5% ▲
PTC-SEP	550	9.41%	0.09%	541	1.7% ▲
NBP-SEP	209	3.92%	0.04%	187	11.6% ▲
TPLP-SEP	1,679	3.67%	0.46%	1,459	15.1% ▲
OGDC-SEP	221	2.78%	0.03%	199	11.1% ▲
AKBL-SEPB	7	0.11%	0.00%	149	95.6% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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